

Job Description:

Tech Lending Portfolio Manager

The Tech Lending Portfolio Manager is responsible for the management of assigned loans in the portfolio, including credit analytics, portfolio strategy, managing customer requests, and client reporting.

Key Accountabilities:

- Manage and orchestrate the activities of the portfolio while adhering to the Bank's lending policies and procedures.
- Monitoring of financial reporting requirements and loan covenants compliance.
- Assistance with credit analysis of new client relationships through research, data gathering, and assessing risk parameters. Gather and prepare information necessary to present to Senior Management for approval.
- Management of client relationships via consistent communication.
- Proactive monitoring and management of the portfolio and efficient actioning of any remediation efforts.
- Conduct annual reviews of existing portfolio.
- Prepare requests for loan modifications, extensions, and exit proposals for maturing loans and line of credit (LOC's).
- Develop subject matter expertise to evaluate clients' operating performance, as well as risks and opportunities.
- Participate in front-line relationships with borrowers.
- Assist in furthering operational infrastructure for new strategic initiatives and business lines.

About You:

- Bachelor's degree in Accounting, Finance, or Business preferred.
- 2 - 5 years of experience in commercial credit or portfolio management.
- High level knowledge about technology management and FinTech's.
- Financial analysis experience required. Preferably experienced in Commercial and Industrial Lending.
- Advanced Microsoft Suite experience, especially Excel.
- Ability to work collaboratively with multiple stakeholders and external clients.
- Self-starter & self-managed.
- Interest in meeting with clients.

Piermont Bank is an equal opportunity employer. We celebrate diversity and are committed to creating an inclusive environment for all employees. We do not discriminate based upon race, religion, color, national origin, political affiliation, gender (including pregnancy, childbirth, or



related medical conditions), sexual orientation, gender identity, gender expression, age, status as a protected veteran, status as an individual with a disability or other applicable legally protected characteristics.